

Event history screen

Easily select projects or buildings using a pick list



Events are stored for each unit

TrackPro - Compliance Monitoring System - Portfolio: ALL

File Compliance Monitoring Reports Administration Edit Window Help

EVENT HISTORY - Period Input

Project Number: 0001 Parker Town Ownership, LP

Building Number: 1 101 State Street BIN: WI-001-01

Review YEAR: 2000 PERIOD: 1

Unit	Head-of-Household	Event Type	Event Date	People in Unit	Gross Income	Rent + Utility Allwnc	Status
101	Rice, Ann	Recertification	NOV 15,2000	3	12,305	484.00	L.I.
102	** VACANT **	Vacancy	JAN 31,2000		0	0.00	L.I.
102	Morris, Jane	Tenant Move-In	APR 1,2000	8	23,500	531.00	L.I.
103	Jezman, Charles	Tenant Move-In	JAN 15,2000	3	21,980	530.00	MRKT
103	** VACANT **	Vacancy	AUG 31,2000		0	0.00	MRKT
103	Rhoda, LaVonne	Tenant Move-In	SEP 1,2000	2	13,450	484.00	MRKT
104	** VACANT **	Vacancy	JAN 31,2000		0	0.00	MRKT
104	Adams, Scott	Tenant Move-In	FEB 1,2000	2	19,800	473.00	L.I.

* = Manager's Unit (red)

Browsing Event Records | Wednesday, January 3, 2001 | 4:38PM

Project Compliance Status screen

TrackPro - Compliance Monitoring System - Portfolio: ALL

File Compliance Monitoring Reports Administration Edit Window Help

Project Compliance Status

Project: ... **Parker Town Ownership, LP**

Manager: Columbus Downtown Dev. Corp.

Set-Aside Percent: **40/60** Units: **6** L.I.: **5** %: **83.3**

Set-Aside Compliance: **YES**
 Owner Cert Compliance: **YES**
 Last Owner Cert Received: **1/2001**
 Last Analysis Performed: **1/2001**

Building	Allocation	Tax credit Taken	Target		First Year		Current		Placed in Service	In C	
			Eligible Basis	Frac	Eligible Basis	Frac	Eligible Basis	Frac		QB	EH
1	6/01/94	1991	500,000.00	80.00	100,000.00	50.00	100,000.00	75.00	6/01/91		
2	1/01/98	1998	120,900.00	90.00	12,900.00	90.00	345,000.00	100.00	1/01/98	NO	NO
3	2/01/97	1997	543,000.00	90.00	600,000.00	90.00	3,450,123.00	0.00	2/01/97	NO	NO

Building Detail Project Notes Non-Compliance Letters Close

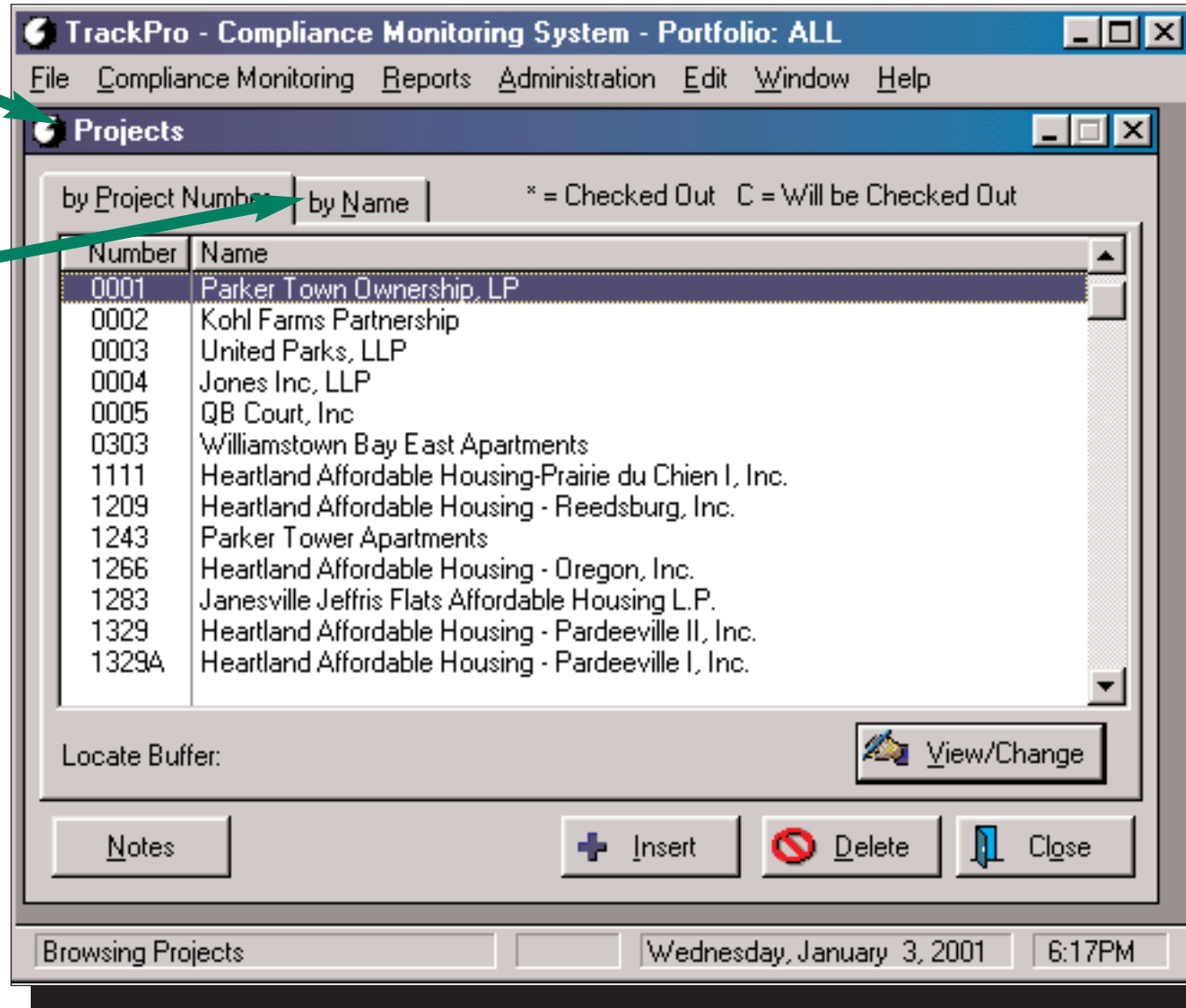
Browsing Non-Compliance Records Wednesday, January 3, 2001



Monitor projects easily with all important information on one handy screen

List of all projects

Sort by number or
name with the click
of a tab

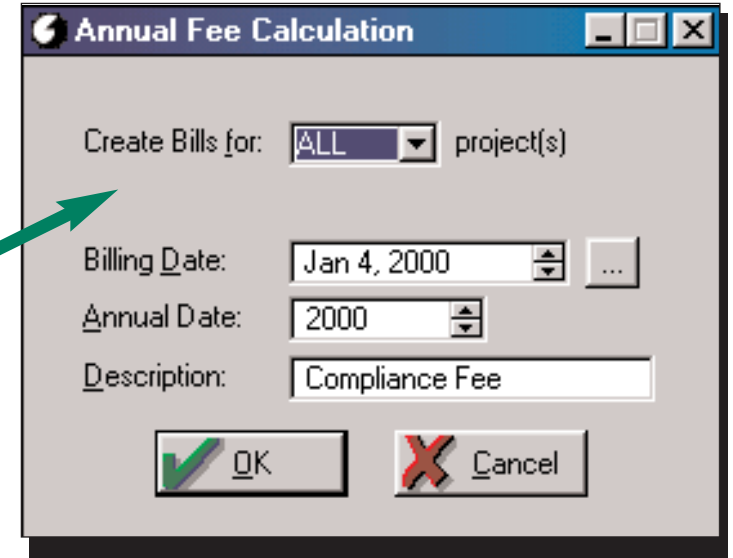
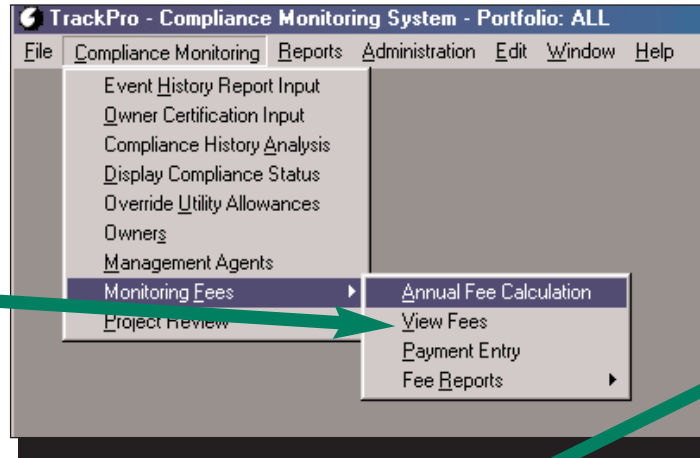


The screenshot shows the TrackPro - Compliance Monitoring System interface. The main window is titled "TrackPro - Compliance Monitoring System - Portfolio: ALL". Below the title bar is a menu bar with options: File, Compliance Monitoring, Reports, Administration, Edit, Window, and Help. The main content area is titled "Projects" and features two tabs: "by Project Number" (selected) and "by Name". To the right of the tabs, there is a legend: "* = Checked Out" and "C = Will be Checked Out". Below the tabs is a table with two columns: "Number" and "Name". The table contains the following data:

Number	Name
0001	Parker Town Ownership, LP
0002	Kohl Farms Partnership
0003	United Parks, LLP
0004	Jones Inc, LLP
0005	QB Court, Inc
0303	Williamstown Bay East Apartments
1111	Heartland Affordable Housing-Prairie du Chien I, Inc.
1209	Heartland Affordable Housing - Reedsburg, Inc.
1243	Parker Tower Apartments
1266	Heartland Affordable Housing - Oregon, Inc.
1283	Janesville Jeffris Flats Affordable Housing L.P.
1329	Heartland Affordable Housing - Pardeeville II, Inc.
1329A	Heartland Affordable Housing - Pardeeville I, Inc.

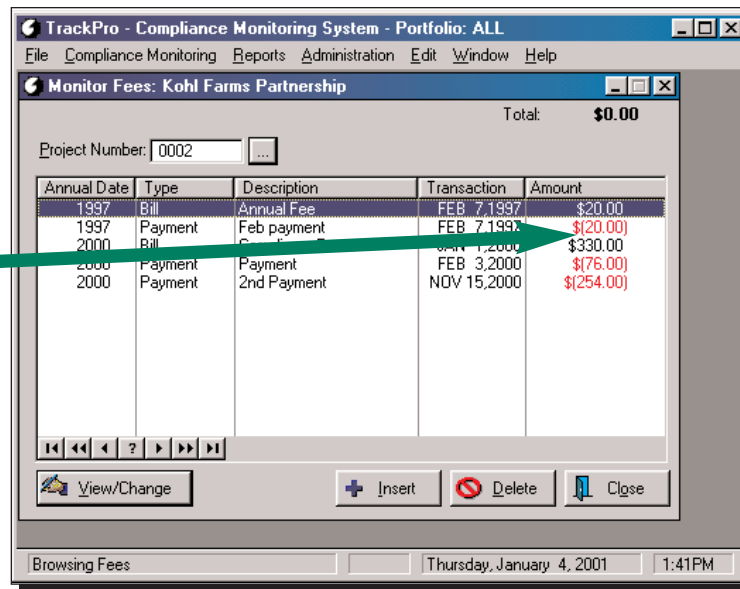
Below the table is a "Locate Buffer:" field and a "View/Change" button. At the bottom of the window are four buttons: "Notes", "+ Insert", "Delete", and "Close". The status bar at the very bottom shows "Browsing Projects", "Wednesday, January 3, 2001", and "6:17PM".

Dealing with the annual compliance fee is easy.

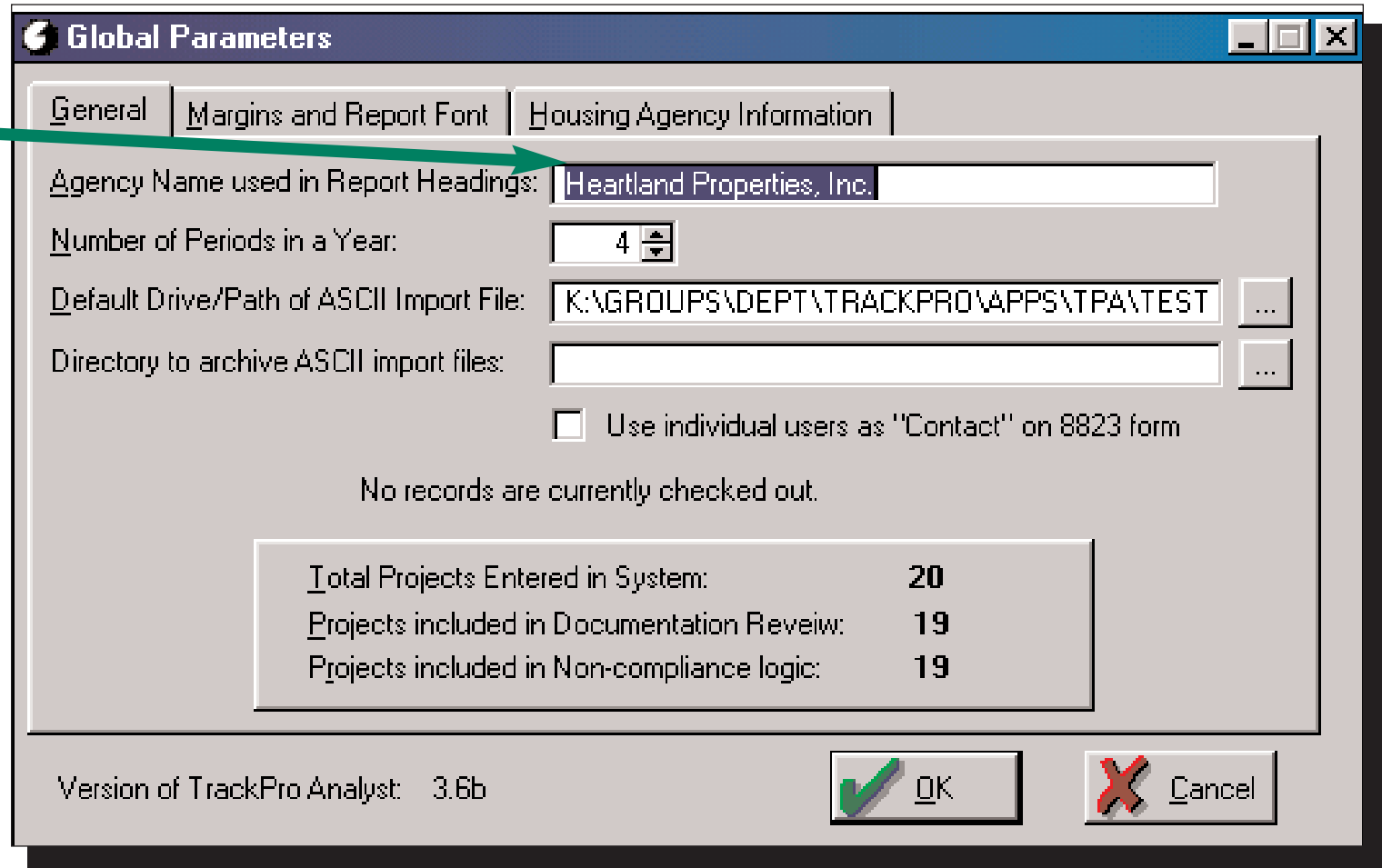


Simply run the calculation fee

And enter payments



Global defaults
make day-to-day
processing easier
by entering common
information only once.



Global Parameters

General | Margins and Report Font | Housing Agency Information

Agency Name used in Report Headings:

Number of Periods in a Year:

Default Drive/Path of ASCII Import File: ...



Directory to archive ASCII import files: ...

Use individual users as "Contact" on 8823 form

No records are currently checked out.

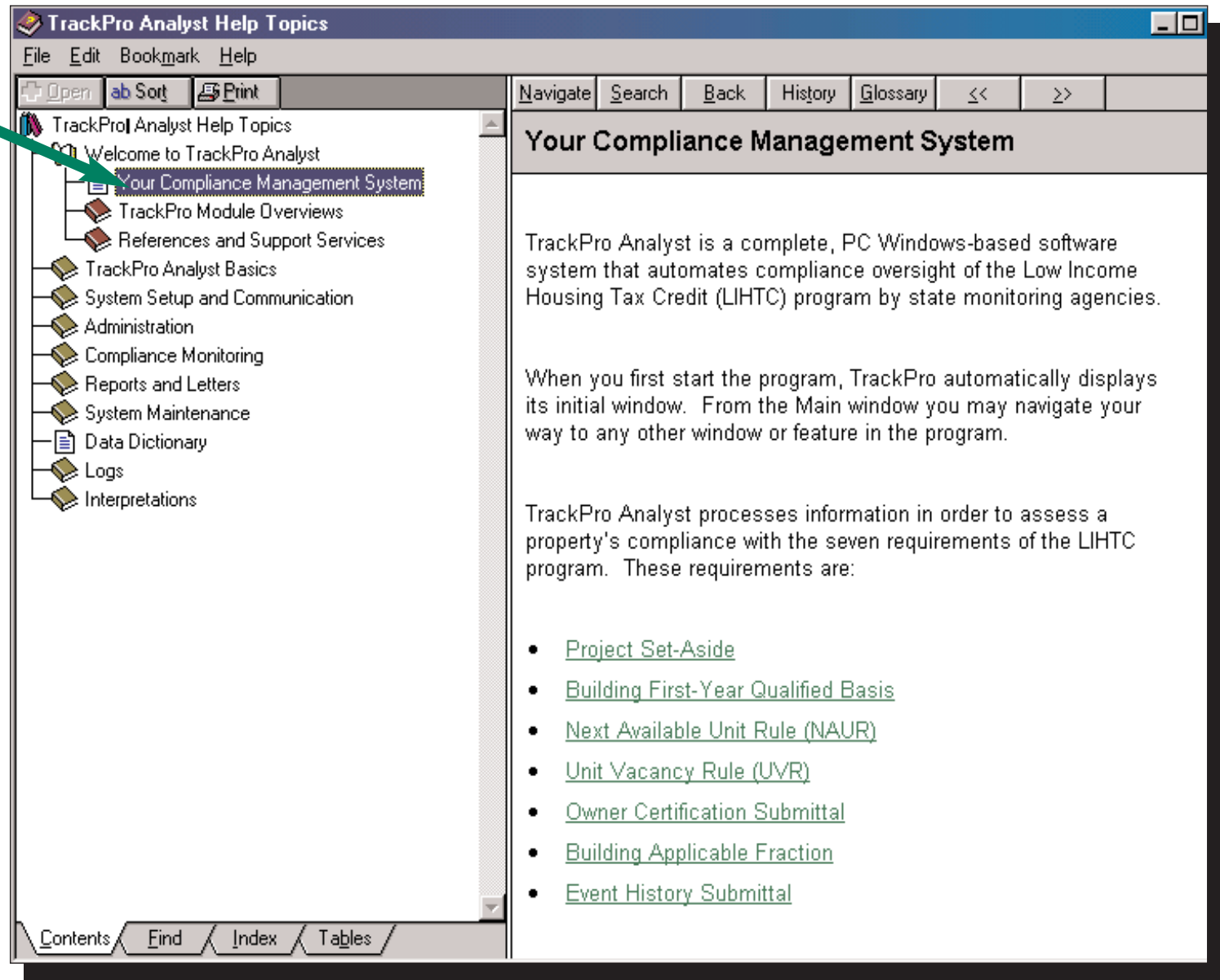
<u>T</u> otal Projects Entered in System:	20
<u>P</u> rojects included in Documentation Reveiw:	19
<u>P</u> rojects included in Non-compliance logic:	19

Version of TrackPro Analyst: 3.6b



Online help system
answers your questions
quickly and easily



The screenshot shows a web browser window titled "TrackPro Analyst Help Topics". The browser has a menu bar with "File", "Edit", "Bookmark", and "Help". Below the menu bar are buttons for "Open", "Sort", and "Print". The main content area is divided into two panes. The left pane is a tree view showing the help topics hierarchy. The right pane displays the content for the selected topic, "Your Compliance Management System".

TrackPro Analyst Help Topics

File Edit Bookmark Help

Open Sort Print

Navigate Search Back History Glossary << >>

TrackPro Analyst Help Topics

- Welcome to TrackPro Analyst
- Your Compliance Management System**
- TrackPro Module Overviews
- References and Support Services
- TrackPro Analyst Basics
- System Setup and Communication
- Administration
- Compliance Monitoring
- Reports and Letters
- System Maintenance
- Data Dictionary
- Logs
- Interpretations

Your Compliance Management System

TrackPro Analyst is a complete, PC Windows-based software system that automates compliance oversight of the Low Income Housing Tax Credit (LIHTC) program by state monitoring agencies.

When you first start the program, TrackPro automatically displays its initial window. From the Main window you may navigate your way to any other window or feature in the program.

TrackPro Analyst processes information in order to assess a property's compliance with the seven requirements of the LIHTC program. These requirements are:

- [Project Set-Aside](#)
- [Building First-Year Qualified Basis](#)
- [Next Available Unit Rule \(NAUR\)](#)
- [Unit Vacancy Rule \(UVR\)](#)
- [Owner Certification Submittal](#)
- [Building Applicable Fraction](#)
- [Event History Submittal](#)

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